

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

GOLDMAN, SACHS & CO.,

Plaintiff,

-vs-

NORTH CAROLINA MUNICIPAL
POWER AGENCY NUMBER ONE,

Defendant.

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CASE NO. 13 CV 1319

ECF Case

CORPORATE DISCLOSURE STATEMENT
OF PLAINTIFF GOLDMAN, SACHS & CO.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Plaintiff Goldman, Sachs & Co., by its undersigned counsel, certifies that it is an indirectly wholly-owned subsidiary of The Goldman Sachs Group, Inc. ("GS Group"), which is a corporation organized under the laws of Delaware and whose shares are publicly traded on the New York Stock Exchange. GS Group has no parent corporation and, to the best of GS Group's knowledge, no publicly held company owns 10% or more of the common stock of GS Group.

Dated: March 1, 2013
New York, New York

By: /s/ Matthew A. Schwartz
SULLIVAN & CROMWELL LLP
Matthew A. Schwartz
schwartzmatthew@sullcrom.com
125 Broad Street
New York, New York 10004-2498
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

*Counsel for Plaintiff Goldman, Sachs &
Co.*